



Fewer Out-of-State Movers in Miami-Dade County in 2025 Q1 But Still Above the Pre-Pandemic Level

Key takeaways

- 1. Out-of-state driver license exchanges in Southeast Florida decreased in 2025 Q1 but were higher than the pre-pandemic levels in Miami-Dade County and St. Lucie County.
- 2. Despite recent declines, the number of out-of-state driver license exchanges from New York, California, New Jersey, Texas, and Illinois in 2025 Q1 were above pre-pandemic levels.
- 3. Foreign driver license exchanges also declined; Miami-Dade County is Florida’s largest recipient.

Miami-Dade County driver license exchanges fell 11% in 2025 Q1 but are 8% higher than in 2019 Q4

Driver licenses issued by other states and exchanged for a Florida driver license continued to normalize in Southeast Florida in 2025 Q1, according to Miami Association of REALTORS® (MIAMI) analysis of Florida Highway Safety and Motor Vehicles data. New residents must exchange their out-of-state license for a Florida driver’s license within 30 days after establishing residency to drive on Florida’s roads.

In 2025 Q1, out-of-state driver license exchanges fell from one year ago in Miami-Dade County (-11%), Broward County (-21%), Palm Beach County (-14%), Martin County (-21%), and St. Lucie County (-10%).

Despite recent declines, out-of-state driver license exchanges were still above the levels in 2019 Q1 in Miami-Dade County (+8%) and St. Lucie County (+5%) but lower in Broward County (-21%), Palm Beach County (-14%), and Martin County (-20%).

Across Florida, Miami-Dade County had the 4th largest out-of-state driver license exchanges of 4,649, or 5% of Florida’s 87,752 out-of-state driver license exchanges in 2025 Q1.

Out-of-state movers from New York and California are still higher than the pre-pandemic level

In Miami-Dade County, driver license exchanges fell in 2025 Q1 from one year ago in eight of the top 10 states of origin, including New York (-9%), California (-14%), New Jersey (-9%), Georgia (-14%), and Illinois (-21%).

However, driver license exchanges were above the pre-pandemic levels in the largest states of origin: New York (+23%), California (+34%), Texas (+11%), New Jersey (+15%), and Illinois (+10%).

Foreign driver license exchanges also decreased from one year ago

Foreign driver license exchanges fell from the level one year ago in Miami-Dade County (-47%) , Broward County (-29%), Palm Beach County (-36%), Martin County (-26%), and St.Lucie County (-30%).

Compared to the pre-pandemic levels in 2019 Q1, foreign driver license exchanges were lower in Miami-Dade (-10%) but higher in Broward (+11%), Palm Beach (+28%), Martin (+76%), and St. Lucie (+142%).

Despite the recent decline, Miami-Dade County had the largest foreign driver license exchanges of 5,704, or 21% of Florida’s 26,755 foreign driver license exchanges in 2025 Q1. Cuba, Colombia, Venezuela, Nicaragua, and Argentina were the largest countries of origin.

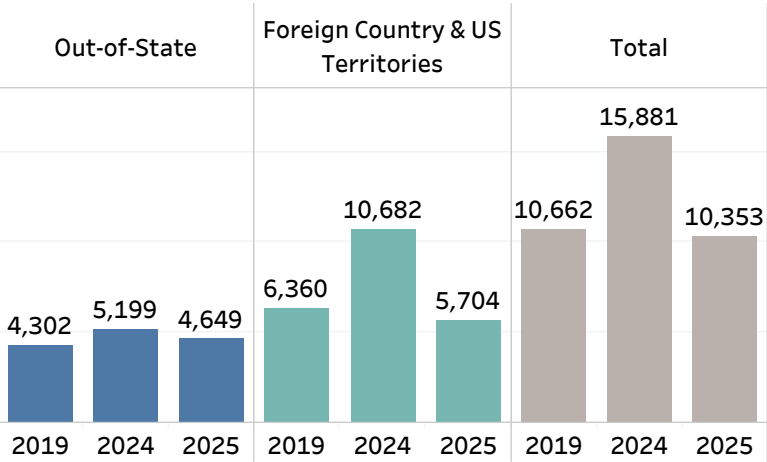
Tighter immigration policy is likely to have an impact on international migration not just in Florida but nationally, but Southeast Florida is likely to remain a top destination for people moving from abroad. According to the MIAMI 2024 International Transactions Report, MIAMI’s foreign buyers came from 49 countries [1]. According to the 2024 Population Estimates of the US Census Bureau, Miami-Dade County had the largest net international migration (+123,835); Broward County had the 5th largest(+56,567); and Palm Beach County had the 13th largest (+32,825) [2].

[1] [PowerPoint Presentation](#)
[2] [Miami-Dade County Continues to Rank No. 1 in International Migration - MIAMI REALTORS®](#)

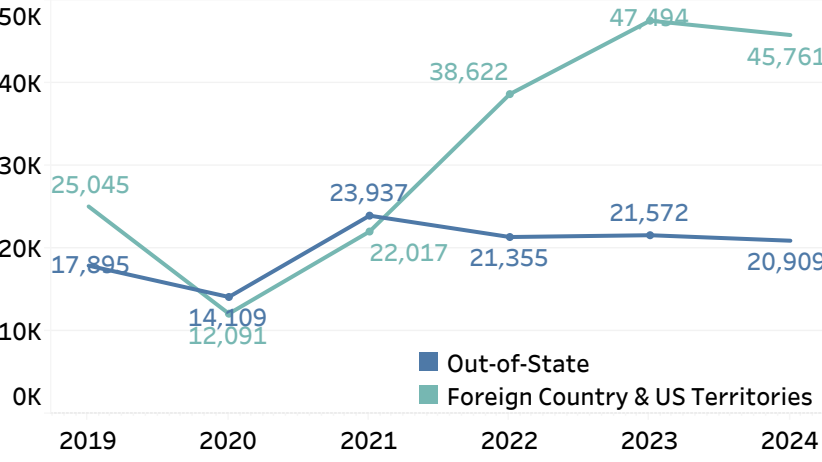
Who's Moving to Miami-Dade County?

Driver License Exchanges as of 2025 Q1

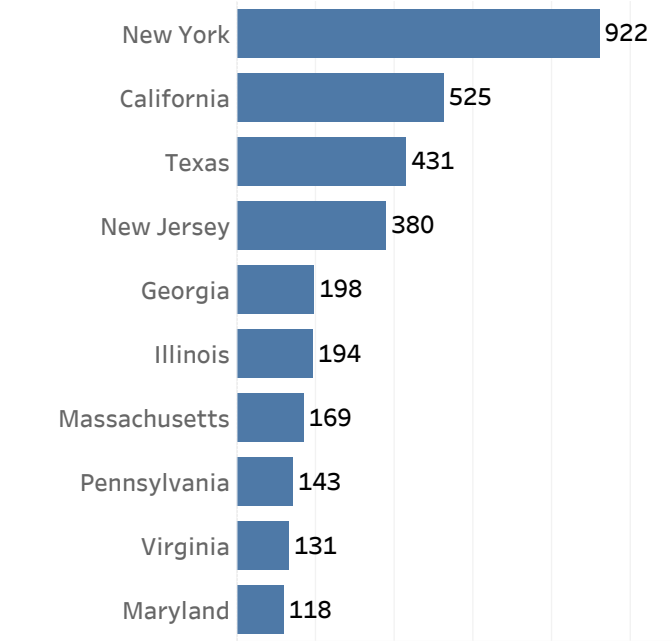
Driver License Exchanges as of 2025 Q1 in Miami-Dade County



Annual Driver License Exchanges in 2016-2024 in Miami-Dade County



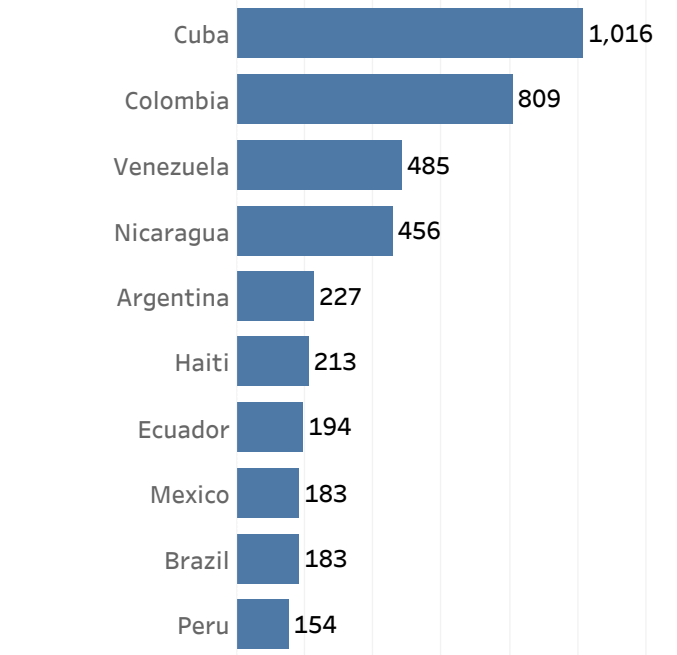
Top Origins of Out-of-State Driver License Exchanges in 2025 Q1 in Miami-Dade



Out-of-State Driver License Exchanges in Q1 of 2019-2025 in Miami-Dade

	2019	2020	2021	2022	2023	2024	2025
New York	751	768	1,321	1,363	1,242	1,018	922
California	391	414	614	787	691	611	525
Texas	388	335	367	393	398	403	431
New Jersey	331	311	392	497	440	418	380
Georgia	246	196	196	204	196	230	198
Illinois	176	161	259	266	276	245	194
Massachusetts	180	180	191	218	227	213	169
Pennsylvania	154	150	161	214	199	207	143
Virginia	148	138	165	151	178	147	131
Maryland	132	115	117	125	137	117	118

Top Origins of Foreign Driver License Exchanges in 2025 Q1 in Miami-Dade



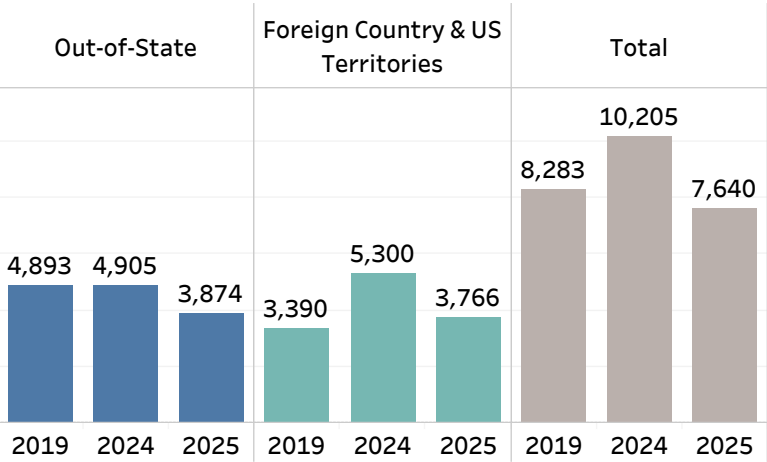
Foreign Driver License Exchanges in Q1 of 2021-2025 in Miami-Dade

	2021	2022	2023	2024	2025
Cuba	326	1,536	6,481	3,769	1,016
Colombia	473	904	1,038	967	809
Venezuela	918	1,152	1,273	853	485
Nicaragua	80	245	691	1,106	456
Argentina	164	256	308	233	227
Haiti	132	333	402	897	213
Ecuador	57	133	135	144	194
Mexico	127	258	252	219	183
Brazil	86	220	213	169	183
Peru	63	141	164	151	154

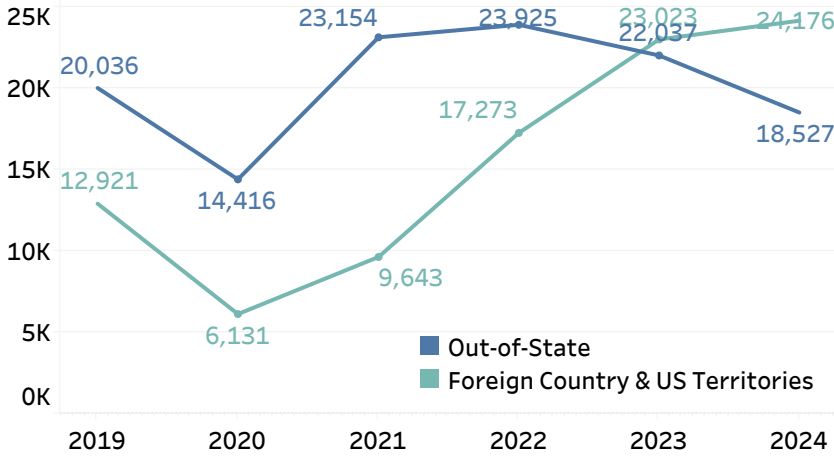
Who's Moving to Broward County?

Driver License Exchanges as of 2025 Q1

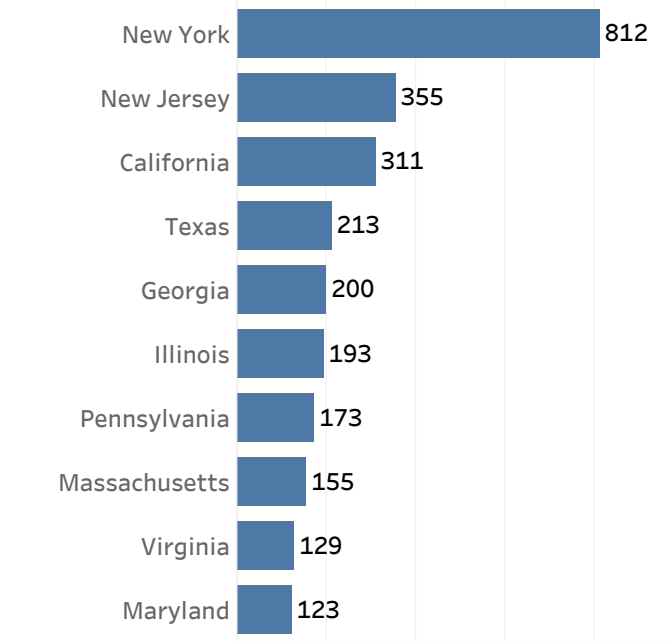
Driver License Exchanges as of 2025 Q1 in Broward County



Annual Driver License Exchanges in 2016-2024 in Broward County



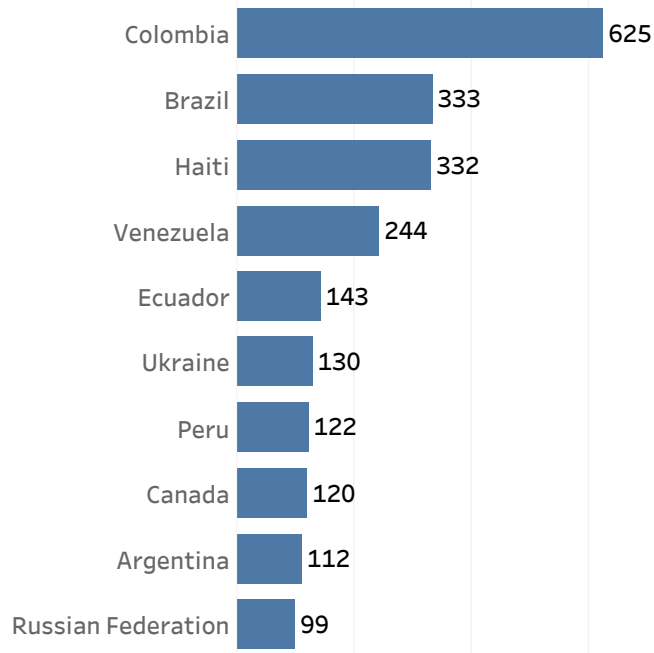
Top Origins of Out-of-State Driver License Exchanges in 2025 Q1 in Broward



Out-of-State Driver License Exchanges in Q1 of 2019-2025 in Broward

	2019	2020	2021	2022	2023	2024	2025
New York	978	875	1,113	1,587	1,425	1,084	812
New Jersey	408	406	470	637	562	437	355
California	319	289	382	500	477	361	311
Texas	253	253	241	296	296	273	213
Georgia	266	213	223	269	265	224	200
Illinois	209	168	239	293	256	241	193
Pennsylvania	250	201	212	307	320	259	173
Massachusetts	235	187	213	311	253	218	155
Virginia	190	152	202	178	176	136	129
Maryland	177	133	163	188	160	160	123

Top Origins of Foreign Driver License Exchanges in 2025 Q1 in Broward



Foreign Driver License Exchanges in Q1 of 2021-2025 in Broward

	2021	2022	2023	2024	2025
Colombia	239	541	637	573	625
Brazil	93	279	352	362	333
Haiti	96	350	556	1,312	332
Venezuela	301	408	525	392	244
Ecuador	25	66	74	85	143
Ukraine	19	64	329	234	130
Peru	33	89	110	126	122
Canada	59	202	199	166	120
Argentina	43	129	143	102	112
Russian Federation	64	190	429	155	99

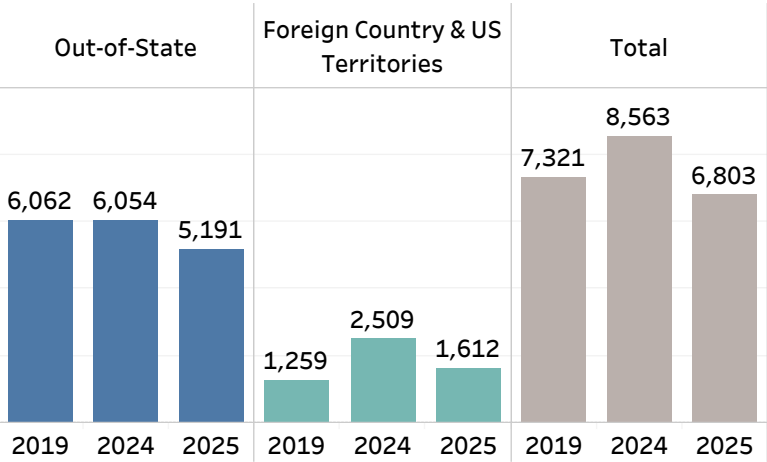
Source: Miami Association of REALTORS® (MIAMI) analysis of Florida Highway Safety and Motor Vehicles driver license exchanges data. For questions, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



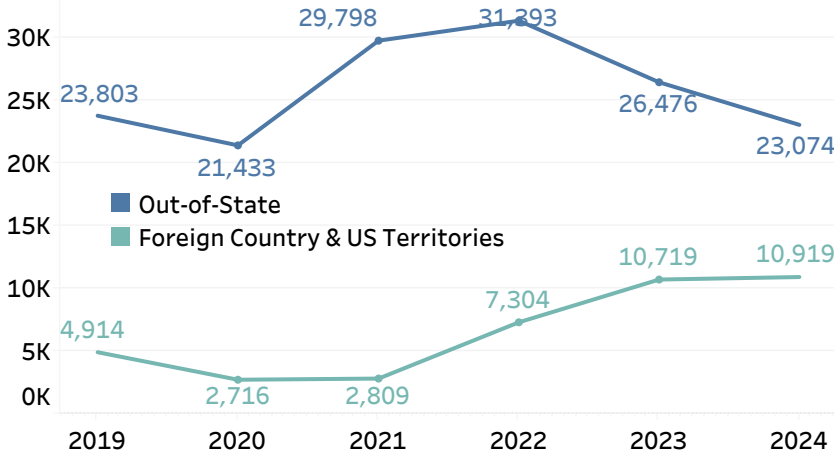
Who's Moving to Palm Beach County?

Driver License Exchanges as of 2025 Q1

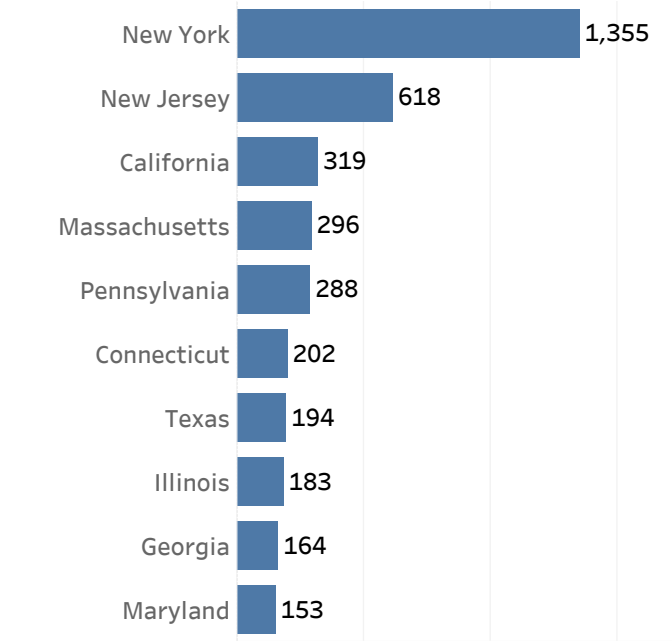
Driver License Exchanges as of 2025 Q1 in Palm Beach County



Annual Driver License Exchanges in 2016-2024 in Palm Beach County



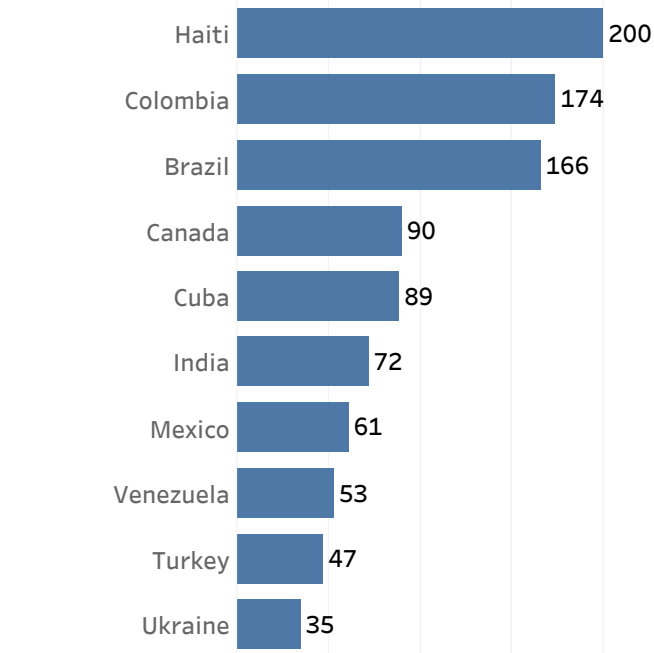
Top Origins of Out-of-State Driver License Exchanges in 2025 Q1 in Palm Beach



Out-of-State Driver License Exchanges in Q1 of 2019-2025 in Palm Beach

	2019	2020	2021	2022	2023	2024	2025
New York	1,448	1,451	2,348	2,336	2,100	1,610	1,355
New Jersey	773	689	1,070	1,099	988	672	618
California	268	259	443	476	395	386	319
Massachusetts	352	311	437	464	499	335	296
Pennsylvania	355	299	386	438	438	359	288
Connecticut	332	293	351	415	318	255	202
Texas	183	166	222	209	209	228	194
Illinois	204	205	338	306	302	228	183
Georgia	197	159	208	205	204	198	164
Maryland	204	193	230	235	225	199	153

Top Origins of Foreign Driver License Exchanges in 2025 Q1 in Palm Beach



Foreign Driver License Exchanges in Q1 of 2021-2025 in Palm Beach

	2021	2022	2023	2024	2025
Haiti	20	199	317	713	200
Colombia	13	157	206	157	174
Brazil	15	120	185	168	166
Canada	5	124	171	141	90
Cuba	6	69	429	297	89
India	2	15	50	76	72
Mexico	2	56	77	77	61
Venezuela	11	81	119	83	53
Turkey	0	17	35	41	47
Ukraine	2	12	123	52	35

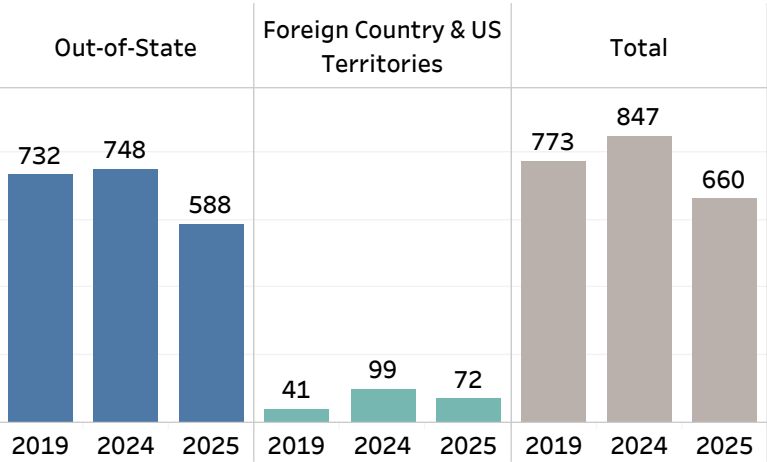
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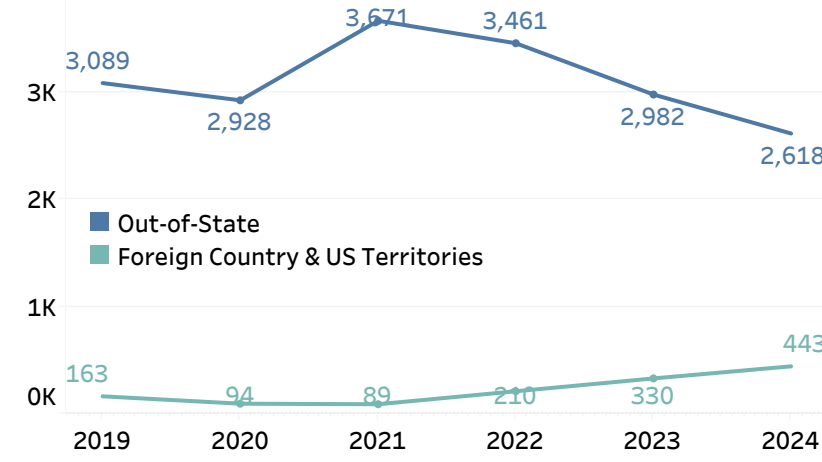
Who's Moving to Martin County?

Driver License Exchanges as of 2025 Q1

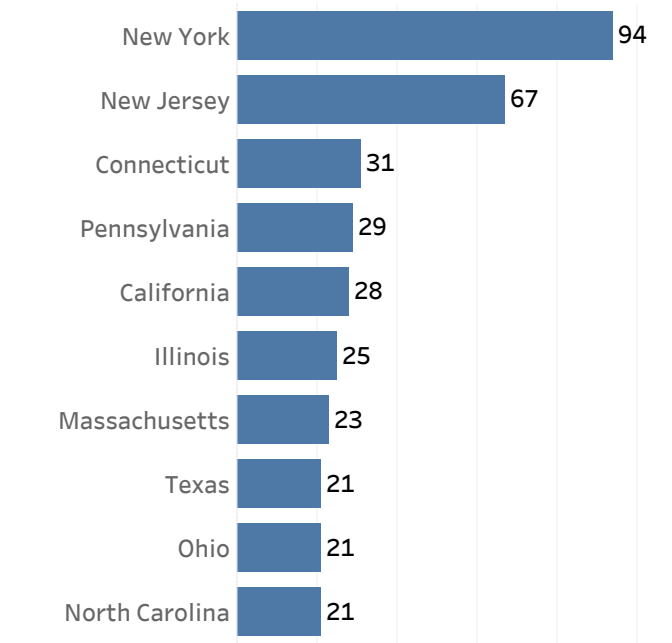
Driver License Exchanges as of 2025 Q1 in Martin County



Annual Driver License Exchanges in 2016-2024 in Martin County



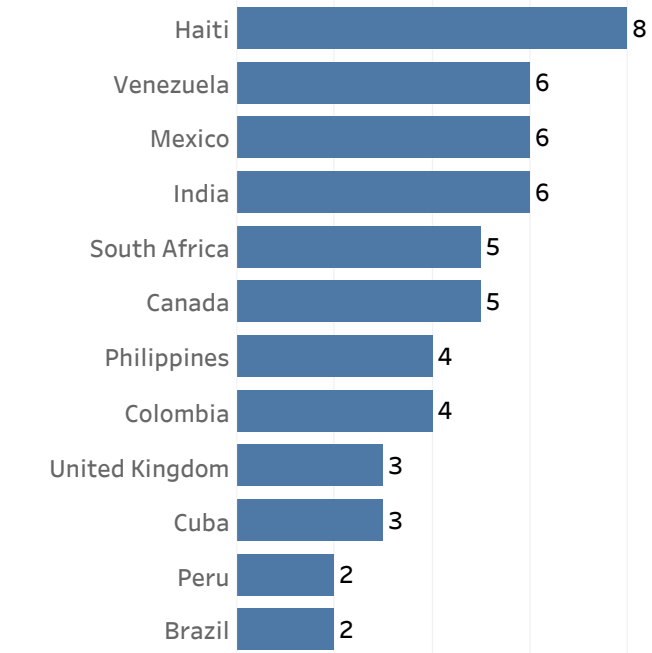
Top Origins of Out-of-State Driver License Exchanges in 2025 Q1 in Martin



Out-of-State Driver License Exchanges in Q1 of 2019-2025 in Martin

	2019	2020	2021	2022	2023	2024	2025
New York	98	124	161	142	128	141	94
New Jersey	77	69	103	102	76	72	67
Connecticut	64	44	50	50	40	46	31
Pennsylvania	45	41	62	65	47	33	29
California	24	22	28	59	48	45	28
Illinois	31	21	47	35	30	30	25
Massachusetts	27	37	48	60	55	45	23
Texas	16	26	29	29	33	23	21
Ohio	26	24	27	23	27	19	21
North Carolina	32	19	23	36	24	26	21

Top Origins of Foreign Driver License Exchanges in 2025 Q1 in Martin



Foreign Driver License Exchanges in Q1 of 2021-2025 in Martin

	2021	2022	2023	2024	2025
Haiti	2	1	3	6	8
Venezuela	0	7	13	14	6
Mexico	0	2	4	2	6
India	0	2	4	10	6
South Africa	0	2	7	9	5
Canada	0	5	7	5	5
Philippines	0	0	3	2	4
Colombia	0	2	5	2	4
United Kingdom	1	1	0	2	3
Cuba	0	0	3	2	3
Peru	0	0	1	1	2
Brazil	0	0	0	4	2

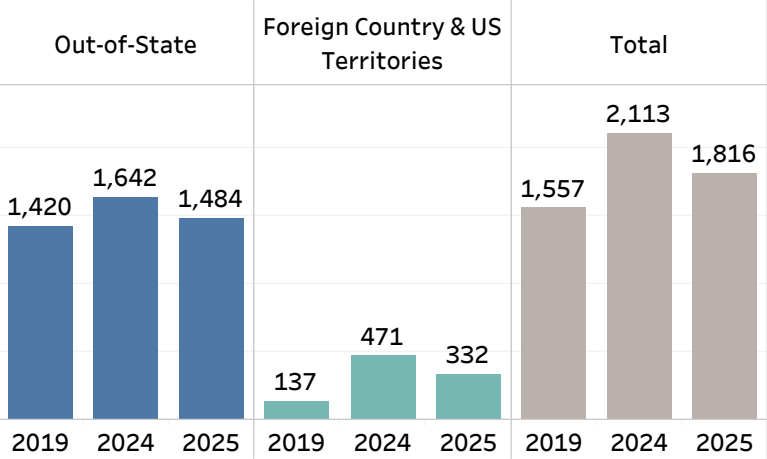
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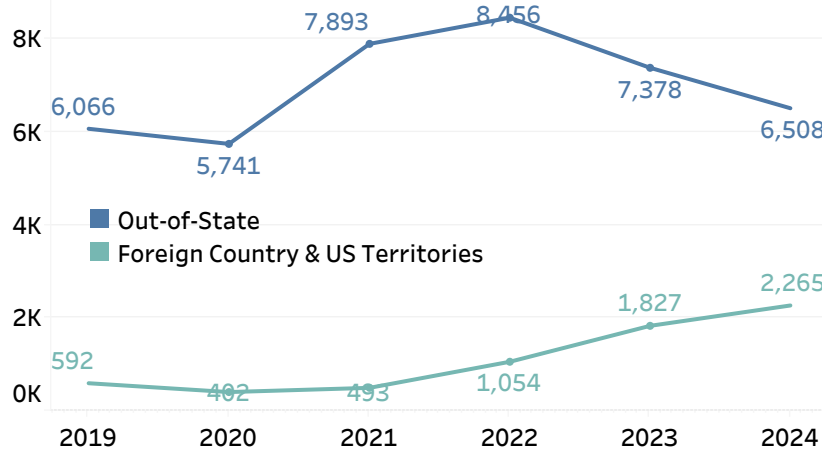
Who's Moving to St. Lucie County?

Driver License Exchanges as of 2025 Q1

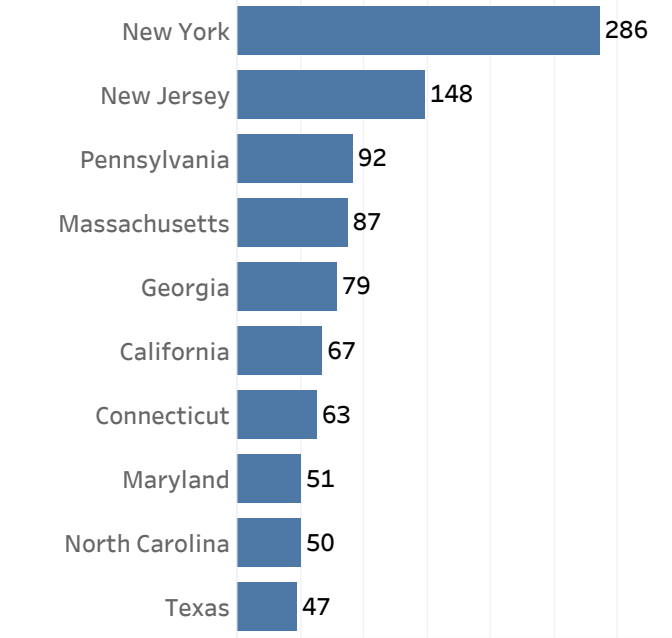
Driver License Exchanges as of 2025 Q1 in St. Lucie County



Annual Driver License Exchanges in 2016-2024 in St. Lucie County



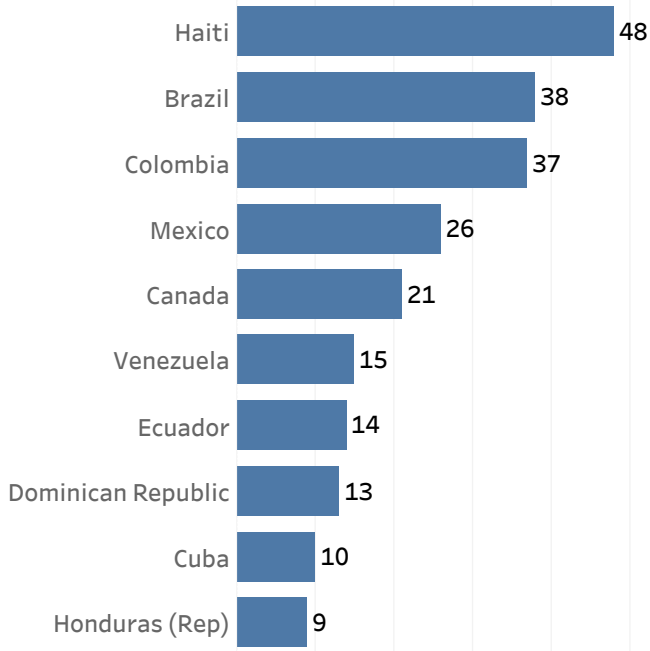
Top Origins of Out-of-State Driver License Exchanges in 2025 Q1 in St. Lucie



Out-of-State Driver License Exchanges in Q1 of 2019-2025 in St. Lucie

	2019	2020	2021	2022	2023	2024	2025
New York	312	341	356	541	455	378	286
New Jersey	113	133	184	230	213	175	148
Pennsylvania	102	93	104	129	127	90	92
Massachusetts	46	56	99	119	93	66	87
Georgia	66	65	66	73	78	78	79
California	45	64	58	115	88	63	67
Connecticut	76	76	68	118	84	76	63
Maryland	33	39	53	71	68	51	51
North Carolina	47	43	64	55	60	65	50
Texas	42	53	46	65	83	58	47

Top Origins of Foreign Driver License Exchanges in 2025 Q1 in St. Lucie



Foreign Driver License Exchanges in Q1 of 2021-2025 in St. Lucie

	2021	2022	2023	2024	2025
Haiti	2	34	59	184	48
Brazil	2	20	31	28	38
Colombia	4	23	28	26	37
Canada	9	26	29	23	21
Mexico	1	6	20	15	26
Venezuela	4	12	34	22	15
Ecuador	1	5	9	10	14
Dominican Republic	2	7	8	9	13
Cuba	0	8	81	34	10
Honduras (Rep)	1	3	1	3	9

Source: Miami Association of REALTORS® (MIAMI) analysis of Florida Highway Safety and Motor Vehicles driver license exchanges data. For questions, contact Gay Cororaton, Chief Economist, at gay@miamire.com, or Chris Umpierre, Chief of Communications, at chris@miamire.com.



Driver License Exchanges in Florida in 2025 Q1 vs. 2024 Q1

Destination County	Number of Driver License Exchanges			Y/Y Percent Change		
	Total	Out-of-State	From Other Countries or US Territories	Total	Out-of-State	From Other Countries or US Territories
	2025	2025	2025	2025	2025	2025
Florida	114,507	87,752	26,755	-15.6%	-10.4%	-29.2%
Miami-Dade	10,353	4,649	5,704	-34.8%	-10.6%	-46.6%
Orange	8,507	5,349	3,158	-8.0%	-2.5%	-16.1%
Broward	7,640	3,874	3,766	-25.1%	-21.0%	-29.0%
Hillsborough	7,553	5,649	1,904	-15.6%	-9.6%	-29.4%
Palm Beach	6,803	5,191	1,612	-20.6%	-14.3%	-35.9%
Lee	5,571	4,389	1,182	-4.8%	-3.5%	-9.1%
Duval	5,000	4,142	858	-7.2%	-7.4%	-6.0%
Pinellas	4,425	3,943	482	-16.8%	-16.5%	-18.6%
Polk	3,660	2,975	685	-15.5%	-15.9%	-13.7%
Osceola	3,629	2,264	1,365	-6.7%	-0.9%	-15.0%
Sarasota	3,590	3,143	447	-9.9%	-8.6%	-18.1%
Brevard	3,170	2,805	365	-13.5%	-13.6%	-12.5%
Collier	3,161	2,447	714	-20.7%	-10.0%	-43.7%
Pasco	3,143	2,755	388	-10.9%	-10.3%	-15.3%
Manatee	3,024	2,656	368	-11.7%	-10.5%	-19.3%
Volusia	2,765	2,493	272	-15.3%	-14.2%	-23.6%
Marion	2,350	2,149	201	-11.2%	-11.9%	-2.9%
Escambia	2,089	1,916	173	-10.7%	-11.5%	-0.6%
St Johns	2,011	1,826	185	-8.2%	-8.6%	-4.1%
Okaloosa	1,990	1,801	189	-4.4%	-6.5%	21.9%
Lake	1,988	1,855	133	-24.8%	-21.9%	-50.4%
Bay	1,901	1,645	256	-2.5%	-3.4%	3.6%
Seminole	1,863	1,301	562	-8.2%	-10.8%	-1.7%
Charlotte	1,854	1,743	111	-4.4%	-1.9%	-31.9%
Sumter	1,663	1,619	44	23.3%	23.2%	25.7%
St. Lucie	1,484	1,484	0	-29.7%	-9.6%	-100.0%
Santa Rosa	1,339	1,299	40	-4.8%	-6.1%	73.9%
Alachua	1,091	757	334	-10.9%	-10.9%	-10.9%
Flagler	1,017	938	79	-14.3%	-13.5%	-22.5%
Clay	928	863	65	-17.9%	-15.5%	-40.9%
Indian River	890	770	120	-11.4%	-15.9%	34.8%
Hernando	869	816	53	-15.1%	-15.4%	-11.7%
Walton	859	791	68	1.1%	-1.0%	33.3%
Leon	821	710	111	-14.0%	-9.7%	-34.3%
Citrus	761	740	21	-23.2%	-22.8%	-34.4%
Martin	660	588	72	-21.9%	-21.4%	-25.8%
Monroe	652	539	113	-19.8%	-10.3%	-46.7%
Nassau	575	565	10	-13.4%	-11.9%	-56.5%
Highlands	447	418	29	-8.6%	-5.0%	-40.8%
Putnam	183	175	8	-22.5%	-24.6%	100.0%
Levy	174	159	15	-7.9%	-13.6%	200.0%
Columbia	150	142	8	-25.0%	-24.5%	-33.3%
Desoto	142	108	34	-17.9%	-9.2%	-37.0%
Jackson	134	126	8	0.0%	-3.8%	166.7%
Hendry	121	93	28	-24.4%	-7.9%	-52.5%
Gulf	107	106	1	-12.3%	-10.2%	-75.0%
Suwannee	105	95	10	-20.5%	-12.0%	-58.3%
Okeechobee	97	83	14	-9.3%	-14.4%	40.0%
Wakulla	86	85	1	-15.7%	-15.8%	0.0%
Washington	84	80	4	1.2%	-2.4%	300.0%
Gadsden	72	60	12	7.5%	-3.2%	140.0%
Hardee	66	47	19	-8.3%	-23.0%	72.7%
Dixie	58	55	3	-15.9%	-16.7%	0.0%
Bradford	58	57	1	3.6%	3.6%	0.0%
Gilchrist	57	54	3	16.3%	17.4%	0.0%
Franklin	57	55	2	39.0%	41.0%	0.0%
Taylor	46	44	2	-29.2%	-30.2%	0.0%
Holmes	46	46	0	-33.3%	-32.4%	-100.0%
Madison	40	38	2	-21.6%	-22.4%	0.0%
Calhoun	37	35	2	68.2%	66.7%	100.0%
Baker	36	35	1	-20.0%	-20.5%	0.0%
Jefferson	33	31	2	0.0%	-3.1%	100.0%
Hamilton	31	28	3	10.7%	3.7%	200.0%
Glades	26	25	1	-39.5%	-35.9%	-75.0%
Union	13	13	0	-31.6%	-27.8%	-100.0%
Liberty	10	10	0	-33.3%	-33.3%	
Lafayette	10	10	0	-50.0%	-50.0%	



The **Miami Association of Realtors® (MIAMI)** was chartered by the National Association of Realtors® in 1920 and is celebrating over 100 years of service to Realtors®, the buying and selling public, and the communities in South Florida. Comprised of six organizations: MIAMI RESIDENTIAL, MIAMI COMMERCIAL; BROWARD-MIAMI, a division of MIAMI REALTORS®; JTHS-MIAMI, a division of MIAMI REALTORS® in the Jupiter-Tequesta-Hobe Sound area; MIAMI YPN, our Young Professionals Network Council; and the award-winning MIAMI Global Council. MIAMI REALTORS® represents nearly 60,000 total real estate professionals in all aspects of real estate sales, marketing, and brokerage. It is the largest local REALTOR® association in the U.S. and has official partnerships with 260+ international organizations worldwide.

Teresa King Kinney is the association's Chief Executive Officer.

For questions about this report, contact:

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